

INVITATION

Of the Shareholders of the Corporation (Société Anonyme Company)

MYTILINEOS HOLDINGS S.A.

Corporations Register No. (APMAE): 23103/06/B/90/26

To a Regular General Meeting

In accordance with the law and the Company's Articles of Incorporation, the Board of Directors, following its resolution taken in its meeting of 14 April 2010, invites the Shareholders of the Company to a Regular General Meeting to be held at 13:00 hours of Tuesday 11 May 2010 in the Auditorium of "OTEAcademy", the Human Resources Training and Development company of the OTE Group situated in the Municipality of Maroussi, Attica (Pelika Street & 1 Spartis Street). If the quorum required by the law is not established, the Board of Directors hereby invites the Shareholders of the Company to a 1st Repeat General Meeting to be held at 13:00 hours of Tuesday 25 May 2010, and to a 2nd Repeat General Meeting to be held at 13:00 hours of Monday 7 June 2010, both Repeat Meetings to be held at the Company's headquarters in Maroussi, Attica (5-7 Patroklou Street).

AGENDA

1. Submission for approval of the Individual and Consolidated Financial Statements for the accounting period from 01.01.2009 to 31.12.2009, and of the relevant Board of Directors' and Auditor's reports. Approval of the table of appropriation of results.
2. Recommendation by the Board of Directors and adoption of resolution concerning the non-distribution of dividend from the results of the period from 01.01.2009 to 31.12.2009.
3. Release of the Members of the Board of Directors and of the Company's Auditors from any liability for damages in connection with the management of the accounting period ended on 31.12.2009.

4. Election of one regular and one alternate Auditor for the current accounting period, and determination of their fee.
5. Approval of contracts and remunerations, in accordance with articles 23(a) and 24 of Codified Law (C.L.) 2190/1920.
6. Adoption of resolution concerning the Company's own shares acquired until 13.6.2007 through the share buy-back programme ratified by the resolutions of the Company's General Meetings of 22.6.2006 and 16.2.2007, representing 4.8176% of the Company's paid-up share capital.
7. Various items – Announcements concerning the progress of the Company and of its subsidiaries and affiliated companies.

All Company Shareholders are entitled to participate in the General Meeting and vote, either in person or by proxy. Each share gives the right to one (1) vote.

Shareholders wishing to participate in the General Meeting must block all or part of the shares in their possession through their operator in the Dematerialised Securities System (S.A.T.), obtaining a share blocking certificate which they must deposit at least five (5) days before the date of the Regular General Meeting or before any new date following the postponement of this Meeting or the scheduling of a Repeat General Meeting, to the Company's offices (5-7 Patroklou Street, 151 25 Maroussi, Contact person: Mrs Julia KATSIKADAKOU). In the event that no operator has been assigned and the shares have been placed in the special account, the share blocking certificate shall be issued by HELLENIC EXCHANGES S.A. (110 Athinon Ave., Athens).

Maroussi, 14 April 2010

The Board of Directors

Please follow the link below for more information on the venue:

<http://www.oteacademy.gr/index.cfm/p/contact.htm?lang=el>