

MYTILINEOS HOLDINGS S.A.

ANNOUNCEMENT

Notification of the resolutions of the 1st Repeat General Meeting of the Shareholders of 25 May 2010

The Company announces that in the 1st Repeat General Meeting of its Shareholders, held at 13:00 hours of 25 May 2010 at the Company's headquarters in Maroussi, Attica (5-7 Patroklou Street) and in the Company's Meeting Room, and attended either in person or by proxy by a total of 55 shareholders representing 39,492,152 shares, i.e. 33.76% of the Company's paid-up share capital, no resolutions were adopted, as the quorum of 1/2 of the paid-up share capital, as required by the Law in accordance with article 29 paragraphs 3 and 4 in conjunction with article 13 par. 13 of Codified Law (C.L.) 2190/1920, was not established. This item shall therefore be discussed in the 2nd Repeat General Meeting of the Shareholders which, according to the published invitation and in keeping with the deadlines under the law concerning its convocation and assembly, shall take place at 13:00 hours of Monday 7 June 2010 at the Company's headquarters in Maroussi, Attica (5-7 Patroklou Street).