

**INVITATION**  
**of the shareholders of the**  
**MYTILINEOS S.A. - GROUP OF COMPANIES**  
**REG. NR. 23103/06/B/90/26**

**To the Annual General Assembly**

According to the law and the company's statutes, the Board of Directors, following a decision taken on the 17th of April 2006 session, invites the Shareholders to the Annual General Assembly (having received a special permission from the Ministry of Development to conduct the assembly outside the Company's headquarters), on the 16th of May 2006, the day being Tuesday and the time 12:00 p.m., at the auditorium of the hotel GRAND BRETAGNE, Syntagma square, Athens.

**AGENDA**

1. Submission and approval of the Financial Statements for the period 01/01/2005 up to 31/12/2005, as well as of the relevant report of the Board of Directors and the Auditor.
2. Approval of profit distribution for the period 01/01/2005 up to 31/12/2005.
3. Release of the members of the Board of Directors and the Auditors from any compensation responsibility for fiscal year 2005.
4. Election of a regular and a substitute Auditor for the current fiscal year and designation of their fee.
5. Approval of the BOD members' fees and designation of their fee according to articles 23a and 24 of 2190/1920.
6. Decision for share offer or distribution to the Company's personnel and/or approval of a stock options plan, according to what is anticipated in articles 13 and 16 of 2190/1920 combined to PD 30/1988.
7. Various issues - Announcements.

All shareholders of the company have the right to participate in the Assembly and vote in person or through a representative. Each share is entitled to one vote.

Shareholders wishing to participate in the Assembly should bind all or part of their shares through their operator in the Securities System (SAT), and

**MYTILINEOS Holdings S.A.**

5-7 Patrokliou St, 151 25 Maroussi  
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Website: [www.mytilineos.gr](http://www.mytilineos.gr)

receive the relevant confirmation from it, which should be submitted at least five (5) days before the date of the Regular General Assembly to the company's offices (5-7, Patroklou street, Marousi, postal code 151 25, Mr. Kontos Nikolaos). In case there is no operator and the shares are being kept into the special account, the binding confirmation shall be provided by the Central Security Depository (Mavrokordatou & 17, Acharnon street).

The Board of Directors  
Marousi, April 17, 2006

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