

INVITATION

Of the Shareholders of the Corporation (Société Anonyme Company)

MYTILINEOS HOLDINGS S.A.

Corporations Register No. (APMAE): 23103/06/B/90/26

To a Regular General Meeting

In accordance with the Law and the Company's Articles of Association, the Board of Directors, following its resolution taken in its meeting of 6 April 2009, invites the Shareholders of the Company to a Regular General Meeting to be held at 13:30 hrs of Thursday 7 May 2009 in the Gaia Room of the "CAPSIS CULTURAL EXHIBITION & CONFERENCE CENTRE" situated at 10 Parnonos Street in the Municipality of Maroussi, Attica.

AGENDA

1. Submission and approval of the Individual and Consolidated Financial Statements for the accounting period from 01.01.2008 to 31.12.2008, and of the reports of the Board of Directors and of the Chartered Auditor. Distribution of profits.
2. Release of the Members of the Board of Directors and of the Company's Auditors from any liability for damages in connection with the management of the accounting period ended on 31.12.2008.
3. Election of regular and alternate Chartered Auditor for the current accounting period, and determination of their fee.

MYTILINEOS Holdings S.A.

5-7 Patroklou St, 151 25 Maroussi

Tel.: 210 68 77 300

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Email: info@mytilineos.gr

Website: www.mytilineos.gr

4. Approval of contracts and remunerations, in accordance with articles 23a and 24 of Codified Law (C.L.) 2190/1920.
5. Approval of the establishment of the MYTILINEOS Charitable Foundation, in accordance with the provisions of Emergency Law (E.L.) 2039/1939 and the relevant provisions of the Civil Code, and granting of authorisations.
6. Approval of election of members to the Company's Audit Committee, in accordance with article 37 of Law 3693/2008.
7. Insertion of addendum for clarification purposes in article 9.2(d) of the Company's Articles of Association, with corresponding amendment of the Articles.
8. Various items - Announcements.

All Company Shareholders are entitled to participate in the General Meeting and vote, either in person or by proxy. Each share gives the right to one (1) vote.

Shareholders wishing to participate in the General Meeting must block all or part of the shares in their possession through their operator in the Dematerialised Securities System (S.A.T.), obtaining a share blocking certificate which they must deposit at least five (5) days before the date of the Regular General Meeting or before any new date following the postponement of this Meeting or the scheduling of a Repeat General Meeting, to the Company's offices (5-7 Patroklou Street, 151 25 Maroussi, Contact person: Mrs Julia KATSIKADAKOU). In the event that no operator has been assigned and the shares have been placed in the special account, the share blocking certificate shall be issued by HELLENIC EXCHANGES S.A. (110 Athinon Ave., Athens).

Maroussi, 6 April 2009

The Board of Directors

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