

HOLDINGS 
MYTILINEOS

**«MYTILINEOS HOLDINGS SA»
ANNOUNCEMENT FOR THE RESULTS OF THE PUBLIC OFFER**

National Bank of Greece S.A. and Eurobank Ergasias S.A. in their capacity as Joint Coordinators and Bookrunners of the Public Offer for the Issue of a Common Bond Loan and the admission of the bonds of MYTILINEOS HOLDINGS SA (hereinafter the “Company”) for trading in the category of Fixed Income Securities of the Regulated Market of the Athens Exchange, following the completion of the Public Offer on 23 June 2017 and in accordance with the aggregated allocation results which have been produced by the Electronic Book-building service of Athens Exchange (Athex), announce that 300,000 common, bearer bonds of the Company with a nominal value of €1,000 each (the Bonds) have been allocated and €300,000,000 has been raised.

The total valid demand from investors that participated in the Public Offer was €740.837 mil. The vast demand from investors had as a result that the Public Offer was subscribed at 2.47 times and the total number of participant investors was 10.038.

The final yield has been set at 3.10%, the Bonds interest rate at 3.10% and the offer price of the Bonds at €1,000 each, namely 100% of the nominal value.

The Bonds allocated based on demand at the yield of 3.10% are as follows:

- (a) 185,000 Bonds (61.67% of the total number of Bonds to be issued) were allocated to Private Investors, of a total number of 409,819 Bonds that were requested (namely, a percentage of 45.14% of the demand in this category of investors was satisfied), and
- (b) 115,000 Bonds (38.33% of the total number of Bonds to be issued) were allocated to Institutional Investors, of a total number of 313,918 Bonds that were requested (namely, a percentage of 36.63% of the demand in this category of investors was satisfied)

Underwriters have received for their own account, out of the 115,000 Bonds that were allocated to Institutional Investors, 35,000 Bonds, as follows:

Underwriter	Allocated Bonds
National Bank of Greece S.A. and affiliates	8,077
Eurobank Ergasias S.A and affiliates	8,077
Alpha Bank SA and affiliates	4,038
Piraeus Bank SA and affiliates	8,077
Euroxx Securities	-
Investment Bank of Greece S.A. and affiliates	6,731
Pantelakis Securities SA	-
Total	35,000

In accordance with the underwriting agreement, the Underwriters have not undertaken any commitment to subscribe for Bonds.

Athens, 27 June 2017