

## **MYTILINEOS HOLDINGS S.A.**

### **Announcement on the sale of share fractions as a result of the Stock Split**

MYTILINEOS HOLDINGS S.A. informs the investing public that in accordance with article 53 par. 2 of Law 3371/2005, in conjunction with Rule 13/375/17.3.2006 of the Hellenic Capital Market Commission (HCMC), the Company is obliged to sell the share fractions which resulted from the issue of new shares with a corresponding reduction of their nominal value (stock split) and from the increase of its share capital through capitalisation of part of the share premium account for the purpose of rounding the new nominal value of the shares. The mandatory sale, through the Athens Exchange, of the share fractions of the 68,190,531 new shares which resulted from the above corporate action shall take place as specified by the law after expiry of the deadline of six months from the date of commencement of trading of these shares (28.12.2007), i.e. on 28.06.2008. The procedure to be followed, in accordance with HCMC Rule 13/375/17.3.2006, is the following:

By decision of the HCMC, following a relevant request submitted by the Company, a Member of the Athens Exchange shall be appointed to carry out the sale, the share fractions to be sold shall be determined, and the date for commencement of the sale procedure shall be fixed. The net proceeds of the sale, after deduction of all types of expenses and taxes, shall be deposited proportionately in favour of all beneficiary shareholders by the appointed Member of the Athens Exchange to the Deposits and Loans Fund, no later than seven (7) working days from the date on which the sale was carried out.

The Company shall, by way of a further announcement, notify in due time the investing public of the date of the sale in accordance with the above and in general of all details of the sale procedure. Shareholders who are entitled to share fractions and wish to avoid the mandatory sale procedure described above, are reminded that they should either sell or acquire share fractions in order to form integer share units by 28.06.2008 at the latest. For more details, Shareholders may contact the Company's Shareholders Department, on working days and hours (Tel.: +30 210 6877389 and +30 210 6877493, Mrs E. Pantelidou and Mrs J. Katsikadakou).