

**«MYTILINEOS S.A. - GROUP OF COMPANIES
Reg. nr.: 23103/06/B/90/26**

**ANNOUNCEMENT
Briefing on the decisions of the Regular General Assembly of the
Shareholders on April 24 2007**

MYTILINEOS GROUP S.A. announces that the Annual Regular General Assembly of the company's shareholders took place on April 24 2007, and 72 shareholders were legally present or were represented, representing 18,359,000 shares, which amounts to a 45.31% of the paid share capital of the company. The following decisions were taken after a legal vote on the issues of the agenda:

1. Submission and approval of the Individual and Consolidated Financial Statements for the period 01/01/2006 up to 31/12/2006, as well as of the relevant report of the Board of Directors and the Chartered Auditor - Unanimous approval of the Individual and Consolidated Financial Statements of the fiscal period 1.1.2005 -31.12.2005, as well as the relevant report of the Board of Directors and the Chartered Auditor.
2. Approval of profit distribution for the period 01/01/2006 up to 31/12/2006 - Unanimous approval of a 0.60 € per share dividend, which is part of the profit of 2006. Date of right termination is 26.4.2007 and the dividend shall be distributed on 7.5.2007.
3. Release of the members of the Board of Directors and the Auditors from any compensation responsibility for fiscal year 2006 - The members of the BOD and the Chartered Auditors were unanimously released from any compensation responsibility for the transactions of 2006.
4. Election of a regular and a substitute chartered Auditor for the current fiscal year and designation of their fee - Unanimous election of regular chartered auditor Mr. George Deligianis, son of Nikolaos, (REG. NR. 15791) and substitute chartered auditor Mr. George Paraskevopoulos, son of Athanasios (REG. NR. 11851), members of the auditing house GRANT THORNTON, for the current year, and approval of their fee.
5. Approval of the BOD members fees and designation of their fee according to articles 23a and 24 of 2190/1920 ? Unanimous approval, according to the provisions of articles 23a and 24 of 2190/1920, of the 2006 fees of the BOD members, and pre-approval of their fees for the current year.

MYTILINEOS Holdings S.A.

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6. Various issues - Announcement - Briefing on the company's course and its strategic planning by the President of the General Assembly and relevant announcements.