



MYTILINEOS

Announcement of Bonds Prepayment

Athens, Greece – May 27th 2020– “MYTILINEOS S.A.” (“**MYTILINEOS**”), by virtue of the resolution of its Board of Directors dated May 25th, 2020, announces that it will prepay the total nominal value of bonds issued by MYTILINEOS and made available through the process of a public offer, pursuant to the Common Bond Loan Programme issuance of up to €300,000,000 and Bondholder Agent Appointment Agreement dated 27.06.2017 (the “**CBL Programme**”).

The prepayment shall take place on June 29th, 2020, pursuant to the provisions of the term 7.3 of the CBL Programme (the “**Prepayment**”). In the context of the Prepayment and in accordance with the provisions of the CBL Programme, MYTILINEOS will pay to the bondholders a) the total nominal value of the bonds, i.e. €1,000 per bond, and b) accrued interest generated until 29.06.2020. Therefore, for each bond with a nominal value of €1,000, each bondholder shall receive a total gross amount of €1,015.9305555556, comprising of €1,000 nominal value, plus gross interest of €15.9305555556.

In relation to the process to be followed, subsequent announcements of MYTILINEOS will follow.