

**MYTILINEOS HOLDINGS S.A.**

Outcome of sale of fractional rights

MYTILINEOS HOLDINGS S.A. is notifying investors that, in accordance with resolution no. 61/ 27.3.2012 of the Director of Research, Certification and Training of the Hellenic Capital Market Commission, on Wednesday, 18th April 2012, a share disposal was carried out, which arose from the 6,610 total fractional balances after the increase of the Company's share capital by the amount of EUR 5,957,141.54 through the capitalisation of share premium reserves. The net proceeds of the sale, after the deduction of expenses and taxes, amount to two Euros seventy five sent (euro 2,75) per share and will be deposited to the Deposits and Loans Fund in favour of the Shareholders-beneficiaries. The Company will send to the Shareholders-beneficiaries, a relevant letter, whereby it will advise them of the outcome of the sale, their share of the proceeds of the sale, as well as of the collection procedure for the said amount from the Deposits and Loans Fund.

For further information or clarifications, please contact the Shareholders & Corporate Announcements Department, 5-7 Patroklou Road, 151 25 Maroussi, tel. 210 68 77 493.