

INVITATION
of the shareholders of the Joint-Stock company
MYTILINEOS S.A. - GROUP OF COMPANIES
REG. NR. 23103/06/B/90/26

to a 2nd Repetitive General Assembly

According to the law and the company's statutes, the Board of Directors, following a decision taken on the 31st of May 2006 session, calls the Shareholders to 2nd Repetitive General Assembly on the 14th of June 2006, the day being Wednesday and the time 15:00 p.m., at the Company's headquarters (5-7 Patroklou street, Maroussi, Attika).

AGENDA

Decision for share offer or distribution to the Company's personnel and/or approval of a share privilege program, according to what is anticipated in articles 13 and 16 of 2190/1920 combined to PD 30/1988.

All shareholders of the company have the right to participate in the Assembly and vote in person or through a representative. Each share is entitled to one vote.

Shareholders wishing to participate in the Assembly should bind all or part of their shares through their operator in the Intangible Securities System, and receive the relevant confirmation from him, which should be submitted at least five (5) days before the date of the 2nd Repetitive General Assembly to the company's offices (5-7, Patroklou street, Marousi, postal code 151 25, Mr. Kontos Nikolaos). In case there is no operator and the shares are being kept into the special account, the binding confirmation shall be provided by the Central Security Depository (Mavrokordatou & 17, Acharnon street).

The Board of Directors
Marousi, May 31, 2006

MYTILINEOS Holdings S.A.

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