

INVITATION
of the Shareholders of the Corporation (Société Anonyme Company)
MYTILINEOS HOLDINGS S.A.
to an Extraordinary General Meeting

In accordance with the law and the Company's Articles of Incorporation, the Board of Directors invites the Shareholders of the Company to an Extraordinary General Meeting to be held at 16:00 hours of Wednesday 28 December 2005 at the Company's headquarters in Maroussi, Attica (5-7 Patroklou Street).

AGENDA

1. Adoption of decision on the issue of a common bond loan in accordance with Law 3156/2003 up to the amount of fifteen million Euro (€15,000,000), and granting of authorisation to the Board of Directors to determine the specific terms of the loan.
2. Amendment of article 9 par. 2(d) and article 15 par. 1(e) of the Articles of Incorporation and codification of the Articles into a single text that shall contain the above amendments.
3. Miscellaneous announcements.

All Company Shareholders are entitled to participate in the General Meeting and vote, either in person or by proxy. Each share gives the right to one (1) vote. Shareholders wishing to participate in the General Meeting must block all or part of the shares in their possession through their operator in the Dematerialised Securities System (S.A.T.), obtaining a share blocking certificate which they must deposit at least five (5) days before the date of the Extraordinary General Meeting to the Company's offices (5-7 Patroklou Street, P.C. 151 25 Maroussi, For the attention of: Mr Nikolaos KONTOS). Where no operator has been assigned and the shares have been placed in the special account, the share blocking certificate shall be issued by the Central Securities Depository (Mavrokordatou Street & 17 Aharnon Street).

Maroussi, 5.12.2005
The Board of Directors