

INVITATION
of the Shareholders of the Corporation (Société Anonyme Company)
MYTILINEOS HOLDINGS S.A.
to an Extraordinary General Meeting

In accordance with the law and the Company's Articles of Incorporation, the Board of Directors, following its resolution taken in its meeting of 4 September 2007, invites the Shareholders of the Company to an Extraordinary General Meeting to be held at 14:00 hours of Monday 1 October 2007 at the Company's headquarters in Maroussi, Attica (5-7 Patroklou Street). If the quorum required by the law is not established, the Board of Directors hereby invites the Shareholders of the Company to a 1st Repeat General Meeting to be held at 14:00 hours of Friday 12 October 2007 at the Company's headquarters in Maroussi, Attica (5-7 Patroklou Street).

AGENDA

Item 1: Approval of the issue of a bond loan using bonds convertible to shares in accordance with the provisions of Law 3156/2003 and with the commercial legislation in general. Granting to the Board of Directors of the authorisation to proceed to issue the said bond loan and to provide for all matters which, under the law, do not come under the exclusive competence of the General Meeting.

Item 2: Amendment of articles 5, 7, 9, 15 and 20 of the Company's Articles of Incorporation to ensure their harmonisation with the legislation in force on bond loans.

Item 3: Other matters - Announcements.

All Company Shareholders are entitled to participate in the General Meeting and vote, either in person or by proxy. Each share gives the right to one (1) vote.

Shareholders wishing to participate in the General Meeting must block all or part of the shares in their possession through their operator in the Dematerialised Securities System (S.A.T.), obtaining a share blocking certificate which they must deposit at least five (5) days before the date of the Extraordinary General Meeting to the Company's offices (5-7 Patroklou Street, P.C. 151 25 Maroussi, For the attention of: Mr Nikolaos KONTOS). Where no operator has been assigned and the shares have been placed in the special account, the share blocking certificate shall be issued by Central Securities Depository (Mavrokordatou Street & 17 Aharnon Street).

It is pointed out that if prior to the date set for the above General Meeting to convene or to the date of each Repeat or postponed such Meeting, as the case may be, the competent authorities enter into the Corporations Register the decision approving the merger of the Company, by joint and parallel absorption, with "ALUMINIUM OF GREECE INDUSTRIAL AND COMMERCIAL S.A." and "DELTA MECHANICAL EQUIPMENT AND INTEGRATED PROJECTS S.A.", regarding which a related announcement shall be made in the Press, and

MYTILINEOS Holdings S.A.

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if at the same time the shares to be issued as a result of the above merger have not been listed for trading in the Stock Exchange, the former shareholders of "ALUMINIUM OF GREECE INDUSTRIAL AND COMMERCIAL S.A." and "DELTA MECHANICAL EQUIPMENT AND INTEGRATED PROJECTS S.A." and now shareholders of the Company shall be entitled to attend and vote in the above General Meeting, including any Repeat or postponed such Meetings, on the basis of a list of names, upon simple production of their Policy Identity Card and, as the case may be, of the document authorising them as representatives, without observance of any additional formality or deadline.

Maroussi, 4 September 2007
The Board of Directors