

MYTILINEOS HOLDINGS REPLY TO A QUESTION FROM THE HELLENIC CAPITAL MARKET COMMITTEE

In response to a relevant question from the Hellenic Capital Market Committee (Ref. 1257/27-03-2013) with respect to any possible existence of activities of the Company in the Republic of Cyprus, MYTILINEOS HOLDINGS informs the investing public that:

- i) our company does not maintain deposits with cash over €100.000 in Cyprus (Bank of Cyprus or CPB), in its name or a subsidiary's name
- ii) is not exposed individually or through consolidation to securities (shares or bonds) or financial means of the above banks,
- iii) the percentage of the Company's turnover (individually or consolidated) in Cyprus for financial year 2012 is zero,
- iv) there will be no impact on the company's turnover, results, or financial position, in an individual or consolidated basis, due to the financial crisis in Cyprus.