

MYTILINEOS HOLDINGS S.A.
FINANCIAL CALENDAR 2009 (*)

In its practice of providing correct and timely information to investors and pursuant to article 4.1.2 & 4.1.4.3.1. of the Athens Stock Exchange Rulebook, MYTILINEOS HOLDINGS S.A. announces its Financial Calendar of 2009:

- Announcement of the Full Year 2008 Financial Results:	Thursday, 26 March 2009
- Publication of the Full Year 2008 Financial Results & Annual Conference Call with Analysts:	Friday, 27 March 2009
- Ordinary General Meeting of Shareholders:	Thursday, 7 May 2009
- Ex-Dividend Date 2008:	Monday, 11 May 2009
- Dividend beneficiaries 2008 - Record date:	Wednesday, 13 May 2009 **
- Dividend Payout 2008:	Tuesday, 19 May 2009
- Announcement of the First Quarter 2009 Financial Results:	Wednesday, 27 May 2009
- Publication of the First Quarter 2009 Financial Results & Conference Call with Analysts:	Thursday, 28 May 2009
- Annual Briefing of Analysts and Institutional Investors – "Association of Greek Institutional Investors":	Wednesday, 24 June 2009
- Announcement of the First Half 2009 Financial Results:	Wednesday, 5 August 2009
- Publication of the First Half 2009 Financial Results & Conference Call with Analysts:	Thursday, 6 August 2009
- Announcement of the Nine Month 2009 Financial Results:	Wednesday, 11 November 2009
- Publication of the Nine Month 2009 Financial Results & and Conference Call with Analysts:	Thursday, 12 November 2009

(*) The Company reserves the right to change the above dates, following relevant notification of the public by amending the present.

(**) In accordance with the new, revised ATHEX Rulebook, starting on 01.01.2009, corporate actions take place based on "record dates", replacing the "trade date" rule. Based on the new rule, beneficiaries of the corporate action (in this case of the dividend) are those investors who are registered in the D.S.S. on the relevant record date.

The fiscal year 2008 dividend will be paid out through Piraeus Bank on 19th May 2009. Piraeus Bank will credit the operators' accounts, which in turn will credit the beneficiaries' accounts.

The Company would like to clarify that the results will be released after the end of trading on Athens Stock Exchange on the release day, at the Companies website (www.mytilineos.gr) as well as the website of the Athens Exchange (www.ase.gr).