#METKA

GROUP GUIDANCE PRESENTATION (2008 – 2009)

Disclaimer

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2008(B) – Financial Results METKA

METKA(EPC) Range		
amounts in m. €	Min	Max
Turnover	410	450
EBITDA %margin	74 18.0%	84 18.7%
EAT _{(after} minorities) %margin	45 11.0%	55 12.2%

Guidance includes Management Fees of €6.5 – €6.8 m.

2009(B) – Financial Results METKA

METKA(EPC) Range			
amounts in m. €	Min	Max	
Turnover	500	600	
EBITDA %margin	82 16.4%	100 16.7%	

Guidance includes Management Fees of €10 – €12 m.

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