

**MYTILINEOS HOLDINGS S.A.**  
**FINANCIAL CALENDAR 2011 (\*)**

In its practice of providing correct and timely information to investors and pursuant to article 4.1.2 & 4.1.4.3.1 of the Athens Stock Exchange Rulebook, MYTILINEOS HOLDINGS S.A. announces its Financial Calendar of 2011:

- Announcement of the Full Year 2010 Financial Results:	Tuesday 22 <sup>nd</sup> , March 2011
- Publication of the Full Year 2010 Financial Results & Annual Conference Call with Analysts:	Wednesday 23 <sup>rd</sup> , March 2011
- Ordinary General Meeting of Shareholders:	Tuesday 10 <sup>th</sup> , May 2011
- Ex-Dividend Date 2010:	Thursday 12 <sup>th</sup> , May 2011
- Dividend beneficiaries 2010 - Record date:	Monday 16 <sup>th</sup> , May 2011 **
- Announcement of the First Quarter 2011 Financial Results:	Wednesday 18 <sup>th</sup> , May 2011
- Publication of the First Quarter 2011 Financial Results:	Thursday 19 <sup>th</sup> , May 2011
- Dividend Payout 2010:	Friday 20 <sup>th</sup> , May 2011
- Annual Briefing of Analysts and Institutional Investors – "Association of Greek Institutional Investors":	Wednesday 15 <sup>th</sup> , June 2011
- Announcement of the First Half 2011 Financial Results:	Wednesday 3 <sup>rd</sup> , August 2011
- Publication of the First Half 2011 Financial Results & Conference Call with Analysts:	Thursday 4 <sup>th</sup> , August 2011
- Announcement of the Nine Month 2011 Financial Results:	Wednesday 16 <sup>th</sup> , November 2011
- Publication of the Nine Month 2011 Financial Results:	Thursday 17 <sup>th</sup> , November 2011

(\*) The Company reserves the right to change the above dates, following relevant notification of the public by amending the present.

(\*\*) In accordance with the new, revised ATHEX Rulebook, starting on 01.01.2009, corporate actions take place based on "record dates", replacing the "trade date" rule. Based on the new rule, beneficiaries of the corporate action (in this case of the dividend) are those investors who are registered in the D.S.S. on the relevant record date.

The fiscal year 2010 dividend will be paid out through Piraeus Bank on Friday 20<sup>th</sup>, May 2011 Piraeus Bank will credit the operators' accounts, which in turn will credit the beneficiaries' accounts.

In any case the dividend 2010 and the first day of payment will take place prior to 20<sup>th</sup> of May, 2011, which signifies the expiration date for the Futures Contracts on the Company' s stock and on the FTSE/ATHEX 20 index in which it is included.

The Company would like to clarify that the results will be released after the end of trading on Athens Stock Exchange on the release day, at the Companies website ([www.mytilineos.gr](http://www.mytilineos.gr)) as well as the website of the Athens Exchange ([www.ase.gr](http://www.ase.gr)).