

**INVITATION**  
**of the shareholders of the Joint-Stock company**  
**MYTILINEOS S.A - GROUP OF COMPANIES**  
**REG. NR. 23103/06/B/90/26**  
**to an Extraordinary General Assembly**

According to the law and the company's statutes, the Board of Directors, following a decision taken on the 4th of August 2006 session, calls the Shareholders to Extraordinary General Assembly on the 29th of August 2006, the day being Tuesday and the time 14:00 p.m., at the Company's headquarters (5-7 Patroklou street, Maroussi, Attika).

**AGENDA**

- 1) The approval of the spin off of the Ferrous and Non - Ferrous Metals Trading Services Sector of the company and its contribution to the Company GENERAL STEEL-TRADING S.A.?, according to the provisions of the Codified Law 2190/1920, the Law 2166/1993 and the general provisions of the commercial legislation.
- 2) The approval of the Auditors Report for the confirmation of the accounting value of the Net Assets of the sector and its statement of accounts in 30.06.2006.
- 3) The assignment of a legal representative for the company to sign the notary act for the spin off of the Ferrous and Non - Ferrous Metals Trading Services Sector.
- 4) The transformation of the Company s activities and the relevant modification of the article 2, regarding its scope of business, of its Article of Association.
- 5) Various subjects – announcements

All shareholders of the company have the right to participate in the Assembly and vote in person or through a representative. Each share is entitled to one vote.

Shareholders wishing to participate in the Assembly should bind all or part of their shares through their operator in the Intangible Securities System,

**MYTILINEOS Holdings S.A.**

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and receive the relevant confirmation from him, which should be submitted at least five (5) days before the date of the 2nd Repetitive General Assembly to the company's offices (5-7, Patroklou street, Marousi, postal code 151 25, Mr. Kontos Nikolaos). In case there is no operator and the shares are being kept into the special account, the binding confirmation shall be provided by the Central Security Depository (Mavrokordatou & 17, Acharnon street).

**The Board of Directors  
Marousi, August 4th, 2006**