

**MYTILINEOS HOLDINGS S.A.**  
**Allocation of share fractions**

MYTILINEOS HOLDINGS S.A. informs the investing public that, following the commencement of trading on the Athens Exchange of its 8,187,182 new common registered shares issued as a result of the increase of its share capital due to the merger by absorption of the Company with ALUMINIUM OF GREECE INDUSTRIAL AND COMMERCIAL S.A. and DELTA MECHANICAL EQUIPMENT AND TURNKEY PROJECTS INDUSTRIAL, COMMERCIAL AND TECHNICAL S.A., that in respect of the fractional share rights to result from the application of the share exchange ratios, the Company's Board of Directors has been authorised by the 1<sup>st</sup> Repeat Extraordinary Meeting of its Shareholders, held on 03.09.2007, to provide by a relevant decision for the procedure concerning the settlement of such rights. It is pointed out that no fractional share rights shall result for the shareholders of the Absorbing Company, as the share exchange ratio in their case is 1:1, while the shareholders of the Absorbed Companies shall be entitled to receive share fractions.

In particular, the shareholders so entitled are given the right, within a deadline of six months from the listing of the shares for trading, to either sell such share fractions or acquire the share fractions needed in order to form integer share units. Should the above deadline elapse, the share fractions are sold by care of the Company through the Athens Exchange, and the proceeds of the sale is reimbursed to the beneficiaries as per the provisions of article 44 of Law 2396/1996 and Rule 13/375/17.3.2006 of the Board of Directors of the Hellenic Capital Market Commission.

For more details, Shareholders may contact the Company's Shareholders Department, on working days and hours (Tel.: +30 210 6877389 and +30 210 6877493, Mrs E. Pantelidou and Mrs J. Katsikadakou).