

**MYTILINEOS HOLDINGS S.A.**

**Disclosure of Regulated Information  
in accordance with article 9 par. 5 of Law 3556/2007**

MYTILINEOS HOLDINGS S.A. (hereinafter "Company") informs the investing public that following the decrease the Company's share capital by six million thirty thousand four hundred and ten Euro and eighty-six cents (€6,030,410.86) through the cancellation of five million six hundred and thirty-five thousand eight hundred and ninety-eight (5,635,898) own shares with a nominal value of one Euro and seven cents (€1.07) each, the share capital of the Company now stands at one hundred and nineteen million one hundred and forty-two thousand eight hundred and thirty Euro and eighty cents (€119,142,830.80), divided into one hundred and eleven million three hundred and forty-eight thousand four hundred and forty (111,348,440) registered shares with a nominal value of one Euro and seven cents (€1.07) each.