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**FOR IMMEDIATE RELEASE**

**22 November 2019**

**MYTILINEOS S.A.**

**Announces the successful pricing of its debut international offering  
(through its subsidiary, Mytilineos Financial Partners S.A.)  
of €500 million Senior Notes due 2024**

MYTILINEOS S.A. (“MYTILINEOS”), a leading industrial company with internationally diverse assets and operations in Metallurgy, Power & Gas and EPC & Infrastructure, announces today the successful pricing of its inaugural international offering (the “Offering”) of €500.0 million aggregate principal amount of 2.5% senior notes due 2024 (the “Notes”), at an issuance price of 100%, to be issued by its direct subsidiary, Mytilineos Financial Partners S.A.. The proceeds from the Offering will be used for general corporate purposes and to pay costs and expenses related to the Offering. The Offering is scheduled to settle on 29 November 2019, subject to the satisfaction of customary closing conditions.

Citigroup Global Markets Limited, HSBC Bank plc and J.P. Morgan Securities plc are acting as Joint Physical Bookrunners, Credit Suisse Securities (Europe) Limited, Goldman Sachs International and Nomura International plc are acting as Joint Bookrunners and Alpha Bank A.E., Eurobank Ergasias S.A., National Bank of Greece S.A. and Piraeus Bank S.A. are acting as Lead Managers in connection with the Offering.

Headquartered in Greece, MYTILINEOS has a strong international presence with projects in 25 countries on five continents. Founded as a family business in 1908, MYTILINEOS’ shares have been listed on the Athens Exchange since 1995 with a market capitalisation of €1.4 billion as of 31 October 2019.

**Evangelos Mytilineos, Chairman and Chief Executive Officer of MYTILINEOS,** stated: “The successful offering of our €500m senior notes in international markets is a significant milestone for our company. As a global industrial company, we welcome investors from across global financial markets and we look forward to continue driving sustainable growth and value to all stakeholders over time.”

## DISCLAIMER

NOTE: This announcement is published in accordance with the applicable provisions of, amongst others, Regulation (EU) No 596/2014 and the Rule Book (Regulation) of the Athens Exchange.

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The Offering is not being made, directly or indirectly, to the public in the Hellenic Republic (Greece). None of this announcement and any other documents or materials relating to the notes referred to herein constitute an “offer of securities to the public” as defined in the applicable Regulation (EU) 2017/1129 (as amended, the “Prospectus Regulation”), for the purchase, sale or exchange of, or otherwise for an investment in, securities in the territory of Greece. Accordingly, neither this announcement nor any other documents or materials relating to such notes have or will be submitted to the Hellenic Capital Market Commission for approval pursuant to the Prospectus Regulation. No offer of securities will be made in Greece other than in accordance with an exemption under the Prospectus Regulation.

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**MIFID II product governance / High net worth retail investors, professional investors and ECPs target market:** Solely for the purposes of each

manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients (each as defined in Directive 2014/65/EU (as amended, "MiFID II")) and retail clients (as defined in MiFID II) that are in a financial situation to be able to bear a loss of their entire investment in the Notes; (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate; and (iii) the following channels for distribution of the Notes to such retail clients are appropriate – investment advice, portfolio management, non-advised sales and pure execution services – subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable. Any person subsequently offering, selling or recommending the Notes (a "distributor") should take into consideration the manufacturers' target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers' target market assessment) and determining appropriate distribution channels, subject to the distributor's suitability and appropriateness obligations under MiFID II.

***For details, please contact:***

**Investor Relations**

Cleo Lymberis, IR Director | [Cleo.Lymberis@mytilineos.gr](mailto:Cleo.Lymberis@mytilineos.gr)

Tel. 210-6877300 | Fax 210-6877400 | E-mail: [ir@mytilineos.gr](mailto:ir@mytilineos.gr)

**Press Office**

Tel. 210-6877346 | Fax 210-6877400 | E-mail: [communications@mytilineos.gr](mailto:communications@mytilineos.gr)

**MYTILINEOS S.A.**

MYTILINEOS S.A. is a leading Greek industry active in Metallurgy, Power & Gas and EPC & Infrastructure. Established in Greece in 1990, the company is listed on the Athens Exchange, has a consolidated turnover in excess of €1.5 billion and employs directly or indirectly more than 2,900 people in Greece and abroad. For more details, please visit the Company's website: [www.mytilineos.gr](http://www.mytilineos.gr)