

**INVITATION
of the Shareholders of the Corporation (Société Anonyme Company)
MYTILINEOS HOLDINGS S.A.
to a 1st Repeat General Meeting**

In accordance with the law and the Company's Articles of Incorporation, the Board of Directors, following its resolution taken in its meeting of 21 August 2007, invites the Shareholders of the Company to a 1st Repeat General Meeting to be held at 12:00 hours of Monday 3 September 2007 at the "Helios" Room of the Kapsis Conference Centre (10 Parnonos Street, Maroussi, Attica – 5th Floor).

AGENDA

1. Approval of the Draft Document and Agreement of the merger of "MYTILINEOS HOLDINGS S.A.", by joint and parallel absorption, with "ALUMINIUM OF GREECE INDUSTRIAL AND COMMERCIAL S.A." and "DELTA MECHANICAL EQUIPMENT AND INTEGRATED PROJECTS S.A.", following the hearing of the certificates and reports of the certified auditors, the other documents and financial statements, the Report under art. 69 par. 4 of Codified Law 2190/1920, and the related statements of the Board of Directors. Granting of authorisation to the Board of Directors to sign the notarial deed and to proceed to all other statements, acts or legal transactions required for the completion of the merger.
2. Approval, as per art. 23(a) of Codified Law 2190/1920, of the Draft Document and Agreement of the merger of "MYTILINEOS HOLDINGS S.A.", by joint and parallel absorption, with "ALUMINIUM OF GREECE INDUSTRIAL AND COMMERCIAL S.A." and "DELTA MECHANICAL EQUIPMENT AND INTEGRATED PROJECTS S.A.".
3. Increase of the share capital of "MYTILINEOS HOLDINGS S.A." by a total amount equal to: (a) the sum of the share capital amounts contributed by "ALUMINIUM OF GREECE INDUSTRIAL AND COMMERCIAL S.A." and "DELTA MECHANICAL EQUIPMENT AND INTEGRATED PROJECTS S.A.", and (b) the capitalisation of part of the Company's share premium account resulting from the issue of premium shares of "MYTILINEOS HOLDINGS S.A.", for the purpose of maintaining the agreed share exchange ratio. Issue and distribution of shares. Amendment of article 5 of the Company's Articles of Incorporation.
4. Approval of all types of acts, statements and legal transaction of the members of the Board of Directors of "MYTILINEOS HOLDINGS S.A." and of its servants and authorise representatives for the purposes of the merger of the latter, by joint and parallel absorption, with "ALUMINIUM OF GREECE INDUSTRIAL AND COMMERCIAL S.A." and "DELTA MECHANICAL EQUIPMENT AND INTEGRATED PROJECTS S.A."
5. Authorisation to the Board of Directors to settle any fractional rights and to provide for other matters arising from the merger.
6. Modification of the resolution of the Extraordinary General Meeting of the Company's shareholders held on 14.6.2006 regarding the sale or distribution of shares to the personnel of the Company and/or approval of an employee stock option plan.
7. Other matters - Announcements.

MYTILINEOS Holdings S.A.

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All Company Shareholders are entitled to participate in the General Meeting and vote, either in person or by proxy. Each share gives the right to one (1) vote.

Shareholders wishing to participate in the General Meeting must block all or part of the shares in their possession through their operator in the Dematerialised Securities System (S.A.T.), obtaining a share blocking certificate which they must deposit at least five (5) days before the date of the 1st Repeat General Meeting to the Company's offices (5-7 Patroklou Street, P.C. 151 25 Maroussi, For the attention of: Mr Nikolaos KONTOS). Where no operator has been assigned and the shares have been placed in the special account, the share blocking certificate shall be issued by HELLENIC EXCHANGES S.A. (Mavrokordatou Street & 17 Aharnon Street).

Maroussi, 21 August 2007
The Board of Directors