

Press Release

Athens, 6 June 2017

MYTILINEOS AND METKA AGMs OF SHAREHOLDERS APPROVE CORPORATE RESTRUCTURING: A NEW ERA FOR MYTILINEOS

The approval of the corporate restructuring from the AGMs of MYTILINEOS and METKA shareholders, accelerates the time schedule for the creation of the new company.

With financial strength and strong balance sheet, the company will benefit from enhanced financial flexibility and significant business synergies both operational and financial. This will enable the optimal allocation of capital towards investments offering the highest returns, for the benefit of shareholders and the Greek economy.

The completion of the merger is now subject to the lawful receipt of all approvals required by the competent supervisory authorities.

The approval with increased majority of the historic Annual General Meetings is clear evidence of the confidence of the shareholders in the corporate restructuring plan. This fact is underlined by both the historic high quorum and the fact that the majority of the minority shareholders supported the corporate restructuring.

Our commitment: adhere to our shareholders' trust to achieve our goals.

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MYTILINEOS Group is a leading Greek industry active in Metallurgy & Mines, Energy and EPC Projects. Established in Greece in 1990, the Group's holding company, MYTILINEOS HOLDINGS S.A., is listed on the Athens Exchange, has a consolidated turnover in excess of €1.3 billion and employs directly or indirectly more than 2,700 people in Greece and abroad. For more details, please visit the Group's website at: **www.mytilineos.gr**.