



ANNOUNCEMENT

THE BOARD OF DIRECTORS OF «MYTILINEOS S.A.»

EXTENDS ITS GRATITUDE

to the investors, for their response to the recent Public Offering for the admission of the Bonds (hereinafter the “Public Offering”) of the company “MYTILINEOS S.A.” (hereinafter the “Company” or the “Issuer”) for trading on the Fixed Income Securities Segment of the Regulated Market of the Athens Exchange (hereinafter the “ATHEX”).

We would also like to extend our gratitude for their services to,

THE JOINT COORDINATORS AND BOOKRUNNERS OF THE PUBLIC OFFERING



ALPHA BANK



NATIONAL BANK
OF GREECE



THE UNDERWRITERS OF THE PUBLIC OFFERING



THE ISSUANCE ADVISOR



the auditing firm “Grant Thornton ANONYMI ETAIREIA ORKOTON ELEGKTON KAI SYMVOULON EPICHEIRISEON” and the Law Firm “KARATZAS & PARTNERS LAW FIRM”, which acted on behalf of the Joint Coordinators and Bookrunners and the Issuance Advisor.

THIS ANNOUNCEMENT AND THE INFORMATION CONTAINED HEREIN ARE NOT INTENDED TO AND SHALL NOT BE DISTRIBUTED IN ANY COUNTRY WHERE THE DISTRIBUTION OF SUCH INFORMATION IS CONTRARY TO THE APPLICABLE LAWS OR REGULATION OR WOULD REQUIRE A LICENSE OR REGISTRATION TO THAT END. THIS DOCUMENT IS NOT AN OFFER OF SECURITIES FOR SALE OR THE SOLICITATION OF AN OFFER TO PURCHASE SECURITIES IN ANY JURISDICTION IN WHICH AN OFFER IS UNLAWFUL.

The Board of Directors of the Company announces that the proceeds of the Public Offering from the issuance hereinafter the “Issuance”) of the common bond loan (hereinafter the “Common Bond Loan” or “CBL”) (amount to €500 million and the Issuance expenses, estimated at approximately €8.8 million, will be deducted from the Issuance’s total proceeds. The proceeds, net of the Issuance’s estimated costs, will amount to approximately €491.2 million and they will be used in the below order of priority as follows:

1. The amount of up to €255 million will be allocated within 90 days from the Issuance Date for the payment of debt of the Issuer’s existing bank debt. In particular, the Company will allocate:
 - i) The amount of up to €100 million to National Bank of Greece S.A. for the payment of a debt under the 9.12.2021 Common Bond Loan,
 - ii) The amount of up to €100 million to Alpha Bank S.A. for the payment of a debt under the 15.7.2021 Common Bond Loan,
 - iii) The amount of up to €55 million to Piraeus Bank for the payment of a debt under the 29.7.2022 Common Bond Loan.
2. The amount of up to €236.2 million will be used to meet the Issuer’s working capital requirements within six (6) months from the Issuance Date.

The Board of Directors of the Company affirms that the funds raised from the Issuance will be held, until disbursed for the above purposes, in readily liquid low risk investments.

The Company will inform the ATHEX and the Hellenic Capital Market Commission, pursuant to the applicable legislation, articles 4.1.2 and 4.1.3.9 of the ATHEX Regulation, as well as decisions no. 25/06.12.2007 of the Board of Directors of ATHEX and no. 8/754/14.4.2016 of the Board of Directors of the Hellenic Capital Market Commission, as applicable, regarding the allocation of the proceeds raised. Information to the investors on the allocation of the proceeds is provided through the website of the ATHEX, the Company and the ATHEX Daily Price Bulletin, as well as, where required, by means provided for in Law 3556 /2007, as applicable.

In addition, Company will comply with the provisions of article 22 of Law 4706/2020, as in force, for any changes in the use of the funds raised, as well as for any additional relevant information, and will inform the investors, the shareholders, the Hellenic Capital Market Commission, and the Board of Directors of ATHEX, in accordance with the provisions of the Capital Market legislation.

On 27.06.2023, the Athens Exchange approved the admission of the Bonds for trading in the category of the Fixed Income Securities Segment of the Regulated Market of the ATHEX, subject to the approval of the prospectus (hereinafter the “Prospectus”) by the Hellenic Capital Market Commission and the successful completion of the Public Offering of the Bonds.

The Bonds are in a dematerialized form and will be credited to the Securities Account held by each beneficiary in the Dematerialized Securities System, pursuant to the details provided in the Subscription Application. The final registration of the Bonds in the Securities Accounts of the beneficial owners in the Dematerialized Securities System will be completed on 10.07.2022.

TUESDAY 11 JULY 2023

COMMENCES THE TRADING OF THE 500,000 BONDS ON THE FIXED INCOME SEGMENT OF THE REGULATED MARKET OF THE ATHENS EXCHANGE

The ticker symbol of the Bond is “MYTIAO2” in Greek and “MYTILB2” in Latin fonts. The commencement trading price of the Company’s Bonds is €1,000 per Bond, namely 100% of the nominal value.

Marousi, 10 July 2023

MYTILINEOS S.A.

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