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SECOND PARTY OPINION (SPO) MYTILINEOS S.A GREEN BOND

Sustainability Quality of the Issuer and Green Bond Framework as of 13.04.2021

ALIGNMENT WITH ICMA GREEN BOND PRINCIPLES

P R I	NCIE	LES
ALI	G N M	FNT

ASSET CATEGORIES

1. Use of Proceeds	\bigotimes	
2. Process for Project Evaluation and Selection	\bigotimes	POSITIVE
3. Management of Proceeds	\bigotimes	
4. Reporting	\bigotimes	

ASSET CATEGORIES ALIGNMENT WITH ISS ESG GREEN KPIS

 Wind Power 	 Production of primary aluminium 	POSITIVE
 Solar photovoltaics 	 Hydro Power 	

Production of secondary aluminium

SUSTAINABILITY PERFORMANCE ASSESSMENT

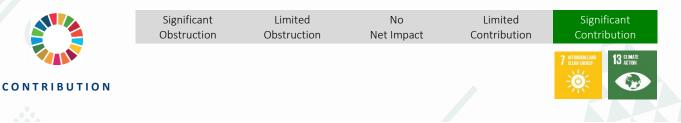
GREEN BOND LINK TO ISSUER'S

SUSTAINABILITY STRATEGY MYTILINEOS S.A. is a globally operating industrial and energy company.

The Use of Proceeds financed under this framework are consistent with MYTILINEOS's sustainability strategy and material ESG topics for the Electric Utilities sector. The rationale for issuing green bonds is clearly described by the issuer.

CONSISTENT WITH ISSUER'S SUSTAINABILITY STRATEGY

CONTRIBUTION TO THE UN SUSTAINABLE DEVELOPMENT GOALS



ISS ESG's SPOs provide Sustainability, Green and Social bond issuers with a credible and independent assessment of the sustainability quality of their bonds. Those that meet ISS ESG's rigorous global standards give sustainability-oriented investors security that the projects they fund are suitably green or social.

ISS ESG's evaluation is valid as long as the Green Bond Framework does not change.

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LEADING SPO MARKET EXPERTISE EXPERIENCE ACROSS ISSUER TYPES AND ASSET CLASSES

SUPPORTED BY WIDER ISS FUNCTIONS