

CALL
of the Shareholders of the Joint-Stock Company named
MYTILINEOS GROUP S.A.
Reg. nr.: 23103/06/B/90/26

to a Special General Assembly

According to law and the Company's statutes, the Board of Directors, following its decision on the 18th of July 2007 session, calls the Company's shareholders to a Special General Assembly on the 21st of August 2007, the day being Tuesday and the time 12:00, at the "Kapsis" conference center, "Ilios" auditorium (5th floor) which is situated at the nr. 10 of Parnonos street, Maroussi, Attika.

AGENDA

1. Approval of the Drafts, Contract, and Act for the Merger of «MYTILINEOS GROUP S.A.» with «ALUMINUM OF GREECE S.A.» and «DELTA MECHANICAL EQUIPMENT AND INTEGRATED PROJECTS S.A.», with a hearing of the auditors' certificates and reports, other documents and financial statements, of the Report accordind to article 69 para. 4 of law 2190/1920 and relevant BOD statements. Authorization of the Board of Directors to sign the deed and any other statement, act or legal transaction in order to conclude the merger.
2. Approval according to article 23α of law 2190/1920 of the Drafts, Contract, and Act for the Merger of «MYTILINEOS GROUP S.A.» with «ALUMINUM OF GREECE S.A.» and «DELTA MECHANICAL EQUIPMENT AND INTEGRATED PROJECTS S.A.».
3. Share capital increase of «MYTILINEOS GROUP S.A.» by a total equal to: a) the incoming amount of the share capital of «ALUMINUM OF GREECE S.A.» and «DELTA MECHANICAL EQUIPMENT AND INTEGRATED PROJECTS S.A.», and b) the capitalizable account part of the share premium of «MYTILINEOS GROUP S.A.», in order to maintain the agreed share exchange. Share issue and distribution. Modification of article 5 of the Company's statutes.
4. Approval of any actions, statements and legal transactions of the BOD members of «MYTILINEOS GROUP S.A.» and its plenipotentiaries

MYTILINEOS Holdings S.A.

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towards the merger of the Company with «ALUMINUM OF GREECE S.A.» and «DELTA MECHANICAL EQUIPMENT AND INTEGRATED PROJECTS S.A.».

5. Authorization of the BOD to settle any fractional rights and other issues resulting from the merger.
6. Re-designation of the independent members of the Board of Directors according to their 23.5.2005 election by the General Assembly of the shareholders.
7. Modification of the 14.6.2006 decision of the Special General Assembly concerning the disposal or distribution of shares to the Company's personnel and/or approval of a put option right.
8. Decision concerning the distribution of information through electronic media according to the provisions of article 18 of law 3556/2007 «transparency prerequisites for the information concerning publishers with personal property imported for negotiation to an organized market and other provisions.
9. Other issues - Announcements.

All shareholders of the company have the right to participate in the Assembly and vote in person or through a representative. Each share is entitled to one vote.

Shareholders wishing to participate in the Assembly should bind all or part of their shares through their operator in the Intangible Securities System, and receive the relevant confirmation from him, which should be submitted at least five (5) days before the date of the Special General Assembly to the company's offices (5-7, Patroklou street, Maroussi, postal code 15125, Mr. Nikolaos Kontos). In case there is no operator and the shares are being kept into the special account, the binding confirmation shall be provided by the GREEK STOCK MARKETS S.A. (17, Mavrokordatou & Aharnon street).

Maroussi, 18th of July 2007
The Board of Directors

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