



ALPHA BANK



NATIONAL BANK
OF GREECE



ANNOUNCEMENT TO INVESTORS OF THE FINAL YIELD AND THE INTEREST RATE OF THE BONDS OF "MYTILINEOS S.A."

The Joint Coordinators, namely "EUROBANK S.A.", "Alpha Bank S.A.", "NATIONAL BANK OF GREECE S.A." and "PIRAEUS BANK", of the Public Offering for the issue of a Common Bond Loan, of the company "MYTILINEOS S.A." (hereinafter the "Company") and the admission of the bonds issued by the Company for trading in the category of Fixed Income Securities of the Regulated Market of the Athens Exchange, following the completion of the Public Offering on 06.07.2023, announce, in accordance with article 17 par. 2 of the Regulation (EU) 2017/1129, that 500,000 common, dematerialized bonds of the Company with a nominal value of €1,000 each (hereinafter the "Bonds") have been allocated and as a result capital of an amount of €500mn has been raised. The total valid demand from investors that participated in the Public Offering was €1,006.97 mn, implying an oversubscription of the Issue 2.01 times. The offering price of the Bonds has been set at par, namely at €1,000 per Bond. The final yield has been set at 4.00% and the interest rate of the Bonds at 4.00% annually. The Bonds were allocated as follows: a) 456,000 Bonds (91.2% of the total number of Bonds to be issued) were allocated to Private Investors and b) 44,000 Bonds (8.8% of the total number of Bonds to be issued) were allocated to Institutional Investors.

Athens

06.07.2023

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