



MYTILINEOS

Announcement
Repayment and Termination of trading of Bond Loan – Sixth Interest
Payment Period of the Common Bond Loan

Athens, Greece – June 22, 2020– “MYTILINEOS S.A.” (“MYTILINEOS”), following its announcement dated May 27th, 2020, regarding its decision to prepay the total nominal value of bonds issued by MYTILINEOS and made available through the process of a public offer, pursuant to the Common Bond Loan Programme issuance of up to €300,000,000 and Bondholder Agent Appointment Agreement dated 27.06.2017 (the “**CBL Programme**”), informs the investors that June 24th, 2020 is the last trading day on the Athens Exchange, of the aforementioned bonds of MYTILINEOS.

According to the terms of the CBL Programme, June 26th, 2020 is set as the Record Date for the beneficiaries. In the context of the prepayment and in accordance with the provisions of the CBL Programme, on Monday June 29th, 2020, MYTILINEOS will pay to the bondholders a) the total nominal value of the bonds, i.e. €1,000 per bond, and b) the accrued interest generated up to June 29th, 2020 for the 6th interest payment period, namely from 27.12.2019 until 29.06.2020. The gross interest amount for the 6th interest payment period, which corresponds to 300,000 bonds currently traded on the Athens Exchange, is €4,779,166.67, i.e. €15.9305555556 per bond and has been calculated at an annual interest rate of 3.10 (before tax).

Therefore, for each bond with a nominal value of €1,000, each bondholder shall receive a total gross amount of €1,015.9305555556, comprising of €1,000 nominal value, plus gross interest of €15.9305555556.

The payment of the accrued interest to the bondholders will take place through the “Hellenic Central Securities Depository S.A.” (ATHEXCSD) on Monday, June 29th, 2020 as follows:

1. Through the operators of the beneficiaries in the Dematerialized Security System (Banks and Securities firms) for the bondholders that have authorized their operators for the collection, according to the D.S.S.'s Operations Regulation and ATHEXCSD's relevant resolutions.

2. By depositing to the International Bank Account Number (IBAN), to which the bondholder has declared that he wishes to receive the distributed amounts, according to article 13 of the D.S.S.'s Operations Regulation and to the no 6 Decision of ATHEXCSD' Board of Directors, as in force, to bondholders who do not wish to receive the distributed amounts through their Operators.

3. Bondholders who, for any reason, are unable to collect the distributed amounts via the above mentioned under 1 and 2 sections mechanism or whose bonds are kept in their special investor's account, they will be able to collect such from ATHEXCSD (110, Athinon Avenue) daily from Monday to Friday and from 09.00 to 16.00 or via a deposit in the bank account indicated by the bondholders to their operator by a relevant written notice.

It is hereby clarified that according to the applicable current legislation the right to collect interest amount disperses if not collected within the time limit of five (5) years from the end of the year that the corresponding right was born and that following such time bar any relevant amount shall be reimbursed to the Hellenic Republic.