

MYTILINEOS HOLDINGS S.A.

Announcement – Sale of Fractional Share Rights

MYTILINEOS HOLDINGS S.A. informs the investing public that the recent increase of the Company's share capital by the amount of EUR 5,957,141.54, through the capitalisation of share premium reserves, has resulted in 6,610 fractional share rights on the new, common registered shares issued. According to art. 44 of Law 2396/1996 and Decision 13/375/17.3.2006 of the Board of Directors of the Hellenic Capital Market Commission, the beneficiaries of the said fractional share rights may, within six months of the date on which the shares were listed for trading, either sell these fractional rights or obtain the remaining fractional rights required to form whole share units. After the above date expires, the share fractions shall be sold, by care of the Company, through the Athens Exchange, and the proceeds of the sale shall be paid to the beneficiaries in application of the abovementioned provisions.

For more details, Shareholders may contact the contact the Company's Shareholders Services & Corporate Announcements Department (Contact person: Mrs Julia Katsikadakou, tel. 210 6877493).