

14.04.2008

MYTILINEOS HOLDINGS S.A.

Invitation Of the Shareholders of the Corporation to a Regular General Meeting

In accordance with the Law and the Company's Articles of Association, the Board of Directors, following its resolution taken in its meeting of 14 April 2008, invites the Shareholders of the Company to a Regular General Meeting, to be held at 12:30 hours of Thursday 8 May 2008 in the KG Ballroom Room III of the King George Hotel, Syntagma Square, Athens. If the quorum as required by the law can not be established, the Board of Directors hereby invites the Shareholders of the Company to a 1st Repeat General Meeting, to be held at 13:00 hours of Monday 19 May 2008 at the headquarters of the Company in Maroussi, Attica (5-7 Patroklou Street), and to a 2nd Repeat General Meeting, to be held at 13:00 hours of Friday 30 May 2008 at the headquarters of the Company in Maroussi, Attica (5-7 Patroklou Street).
AGENDA

1. Submission and approval of the Individual and Consolidated Financial Statements of the accounting period from 01.01.2007 to 31.12.2007, and of the reports of the Board of Directors and of the Chartered Auditor. Distribution of profits.

2. Release of the Members of the Board of Directors and of the Company's Auditors from any liability for damages in connection with the management of the accounting period ended on 31.12.2007.

3. Election of regular and alternate Chartered Auditor for the current accounting period, and determination of their fee.

4. Submission and approval of the Transformation Balance Sheets dated 31.03.2007 of the absorbed companies "ALUMINUM OF GREECE INDUSTRIAL AND COMMERCIAL S.A." and "DELTA MECHANICAL EQUIPMENT AND INTEGRATED PROJECTS INDUSTRIAL AND COMMERCIAL TECHNICAL S.A.", respectively, together with their accompanying financial data, for the accounting period from 01.01.2007 to 31.03.2007.

5. Release of the Members of the Board of Directors and of the Auditors of the absorbed companies "ALUMINUM OF GREECE INDUSTRIAL AND COMMERCIAL S.A." and "DELTA MECHANICAL EQUIPMENT AND INTEGRATED PROJECTS INDUSTRIAL AND COMMERCIAL TECHNICAL S.A.", respectively, from any liability for damages in connection with the management of the accounting period from 01.01.2007 to 28.09.2007.

6. Approval of contracts and remunerations, , in accordance with articles 23a and 24 of Codified Law (C.L.) 2190/1920.

7. Approval of election to the Board of Directors of new Members in replacement of resigned ones.

8. Approval of a share distribution programme in the form of a stock option plan, in accordance with article 13 par. 13 of C.L. 2190/1920, as in force, to members of the Board of Directors and of the personnel of the Company and of its associated companies, and granting of relevant authorisations to the Company's Board of Directors.

9. Other issues- Announcements.

All Company Shareholders are entitled to participate in the General Meeting and vote, either in person or by proxy. Each share gives the right to one (1) vote.

Shareholders wishing to participate in the General Meeting must block all or part of the shares in their possession through their operator in the Dematerialised Securities System (S.A.T.), obtaining a share blocking certificate which they must deposit at least five (5) days before the date of the Regular General Meeting to the Company's offices (5-7 Patroklou Street, 151 25 Maroussi, Contact person: Mr. Nikolaos Kontos). In the event that no operator has been assigned and the shares have been placed in the special account, the share blocking certificate shall be issued by HELLENIC EXCHANGES S.A. (110 Athinon Ave., Athens).