

24.04.2007

MYTILINEOS HOLDINGS S.A.
Announcement

MYTILINEOS GROUP S.A. wishes to announce that, according to article 279 of the Athens Stock Market (ASM) Regulation, and following the decision of the Regular General Assembly of its shareholders on April 24 2007, the dividend for fiscal year 2006 shall be 0.60 euro per share. Beneficiaries of the above dividend are those who possessed company shares at the end of the Athens Stock Market's session of April 25 2007. Thus, from April 26 2007, the company's shares shall be negotiated at the ASM without a dividend right. The dividend shall start being paid on Monday May 7 2007 by ALPHA BANK S.A., according to article 329 of the ASM's Regulation and article 39 of the Greek Stock Markets S.A. (former Central Security Depository), as follows:

1. Through an account credit at ALPHA BANK S.A. bank for those shareholders who have authorized ALPHA BANK S.A. bank to collect their dividend. .
2. Through the SAT operator - when the operator is not ALPHA BANK S.A. - for shareholders who have authorized their operator to collect their dividend.
3. Through the branches of ALPHA BANK S.A., for those shareholders who have requested an exemption from their SAT operator or have their shares in a special share account of Greek Stock Markets S.A. (former Central Security Depository).

In order to collect their dividend from the bank branches, shareholders should show their ID and declare their Investor Number in S.A.T.

For additional information, shareholders may contact the company's Shareholder Service Department, 5-7 Patroklou street, Paradisos Amarooussiou, 151 25, tel. 210 68 77 389, fax: 210 68 77 400.

Dividends not collected after five (5) years are transferred to the ownership of the Greek State.