

MYTILINEOS HOLDINGS S.A. informs the investing public that the 1st Repeat General Meeting of the General Meeting of the Company's Shareholders of 06.05.2015, which was held on 18.05.2015, resolved to decrease the Company's share capital by the amount of eleven million six hundred and ninety-one thousand five hundred and eighty-six euro and twenty cents (€11,691,586.20) by means of a decrease of the nominal value of each share from one euro and seven cents (€1.07) to ninety-seven eurocents (€0.97), for the purpose of capital return to the shareholders in the amount of ten eurocents (€0.10) per share. Following the above decrease, the Company's fully paid-up share capital stands at one hundred and thirteen million four hundred and eight thousand three hundred and eighty-six euro and fourteen cents (€113,408,386.14), divided into one hundred and sixteen million nine hundred and fifteen thousand eight hundred and sixty-two (116,915,862) registered shares, with a nominal value of ninety-seven eurocents (€0.97) each.

On 09.06.2015, Decision no. 62296/09.06.2015 of the Ministry of Economy, Infrastructure, Shipping & Tourism (ΑΔΑ: ΩΔΓΜ465ΦΘΘ-ΔΓΡ), approving the amendment of article 5 of the Company's Articles of Association, was registered with the General Commercial Register (GEMI), under Registration Number 370695.

The Stock Markets Steering Committee, in its meeting of 15/10/2015, was informed of the decrease as above of the nominal value of the Company's shares and of the reimbursement of capital **by payment to the shareholders of the amount of ten eurocents (€0.10) per share.**

Following the above, **as of 19/10/2015** the Company's shares shall be traded in the Athens Exchange at the new nominal value of Euro 0.97 per share and **without the right to participate in the reimbursement of capital** by means of payment to the shareholders of the amount of ten eurocents (€0.10) per share.

As of the same date, the starting price of the Company's shares in the Athens Exchange shall be determined in accordance with the Athens Exchange Rule Book, in combination with Decision no. 26 of the ATHEX Board of Directors, as in force.

The beneficiaries entitled to the capital return in the form of payments in the sum of Euro 0.10 per share shall be the persons registered as shareholders in the Dematerialised Securities System (DSS) on 20/10/2015, for the aforementioned listed Company.

The starting date for the **commencement of the capital return has been set on the 23/10/2015**. Payment of the corresponding capital shall be made through Piraeus Bank.