

MYTILINEOS HOLDINGS S.A.

S.A. Register No. (ARMAE): 23103/06/B/90/26

ANNOUNCEMENT

MYTILINEOS HOLDINGS S.A. (hereinafter the “Company”) announces that the Draft Merger Agreement regarding the merger by absorption of “THORIKI – PRODUCTION AND TRADE OF METALS INDUSTRIAL SOCIÉTÉ ANONYME” by the Company was submitted to the publicity formalities of article 69 par. 3 in conjunction with article 78 of C.L. 2190/1920 and was entered in each company’s record in the Sociétés Anonymes Register, with the relevant announcements published as follows: (a) By communication under ref. no. K2-4034/05.08.2014 of Section A, Directorate for Sociétés Anonymes & Credit, General Directorate for Domestic Commerce, General Secretariat for Commerce, regarding the registration of the information of the Absorbing Company, published in the Government Gazette under ref. no. /KAD E-106506/06.08.2014; and (b) by communication under ref. no. 107897/07.08.2014 of the Athens Chamber of Commerce and Industry, Registers and Information Systems Development Directorate, Register / GEMI Service Section, regarding the registration of the information of the Absorbed Company, published in the Government Gazette under ref. no. /KAD E-107588/08.08.2014. In accordance with article 70 par. 1 of C.L. 2190/1920, the Draft Merger Agreement was published in one financial daily newspaper under the responsibility of the Boards of Directors of the Company.