

INVITATION

**To the Shareholders of the Societe Anonyme under the name
MYTILINEOS HOLDINGS S.A.**

Company Registration Number: 23103/06/B/90/26

To an Extra-Ordinary General Meeting

In accordance with the law and the company's Articles, the Board of Directors, following the decision adopted at its meeting of November 15th 2007, invites the shareholders of the Company to an Extra-Ordinary General Meeting on Friday, December 7th 2007 at 13:00, at the Company's registered office at 5-7 Patroclou Street, Maroussi, Attica.

AGENDA

1st item: Acquisition of owned shares pursuant to article 16 par. 1 of codified law 2190/1920.

2nd item: Other issues – Notices.

All Shareholders of the Company are entitled to attend the Meeting and vote either in person or by proxy. Each vote confers the right to one vote. All Shareholders wishing to attend the Meeting should arrange for blocking the entirety or part of their shares through their operator at the Central Securities Depository and obtain a certificate of blockage of shares, which must be submitted at the Company's registered office (5-7 Patroclou Street, 151 25 Maroussi, Mrs Katsikadakou – Mrs. Pantelidou) at least five (5) days prior to the date of the Extra-ordinary General Meeting. In case no such operator has been appointed and the shares are registered in the special account, the relevant certificate will be issued by the Central Securities Depository (17 Acharnon & Mavrokordatou Streets).

**Maroussi, 15th November 2007
The Board of Directors**

MYTILINEOS Holdings S.A.

5-7 Patroklou St, 151 25 Maroussi

Tel.: 210 68 77 300

Fax: 210 68 77 400

Email: info@mytilineos.gr

Website: www.mytilineos.gr