

30.04.2007

MYTILINEOS S.A. - GROUP OF COMPANIES
Response to the Letter from the Athens Stock Exchange

Following your letter of 26/4/2007, we confirm the content of the publications attached to the abovementioned letter and inform you that the management forecasts concerning 2007 results, as announced at the company's General Assembly of Shareholders of 24-4-2007 by the Group's Chairman and Managing Director Evangelos Mytilineos, are as follows: turnover amounting to over 1.1 billion Euro, EBITDA ranging from 170 to 180 million Euro and profits after taxes and minority rights, following the absorption of Aluminium of Greece and DELTA PROJECT has been concluded, ranging from 145 to 159 million Euro.