

MYTILINEOS HOLDINGS S.A.

ANNOUNCEMENT

Athens, 27.02.2014

In reply to the Hellenic Capital Market Commission's question of 26 February 2014 regarding publications appearing on the website "Euro2day" under the title "A wave of bond issues is coming", MYTILINEOS HOLDINGS S.A. informs the investing public of the following:

MYTILINEOS HOLDINGS S.A. confirms that, in line with the information already provided to the investing public by its previous announcement of 15.11.2013, it has mandated a number of leading financial institutions as advisors on a potential debt capital markets transaction. The possibility of a bond issue is an option examined in this context, to the extent that the conditions in the market, which will ultimately determine the relevant terms, will be favourable for such a transaction.

In all cases of a specific development, the Company will inform the investing public without delay.