



ANNOUNCEMENT REGARDING THE RESULTS OF THE PUBLIC OFFERING OF THE BONDS OF MYTILINEOS S.A.

The Joint Coordinators, namely “EUROBANK S.A.”, “Alpha Bank S.A.”, “NATIONAL BANK OF GREECE S.A.” and “PIRAEUS BANK”, of the Public Offering for the issuance of a Common Bond Loan (“CBL”) and the admission of the bonds of “MYTILINEOS S.A.” (“Issuer”) to trading in the Fixed Income Securities segment of the Regulated Market of the Athens Exchange, announce that, following the completion of the Public Offer on 06.07.2023, and in accordance with the aggregated allocation results produced by the Electronic Book Building (“EBB”) of the Athens Exchange (“ATHEX”), a total of 500,000 dematerialized, common, bearer bonds of the Issuer with a nominal value of €1,000 each (“Bonds”) have been allocated, allocated and as a result capital of an amount of €500mn has been raised.

The total valid demand from investors that participated in the Public Offer was €1,006.97 mn. The broad response of the investors resulted in the Public Offering being oversubscribed 2.01 times and the total number of participating investors amounting to 16,796.

The final yield of the Bonds has been set at 4.00%, Bonds’ interest rate at 4.00% and offer price of the Bonds at €1,000 each, namely 100% of its nominal value.

The Bonds were allocated as follows:

- a) 455,966 Bonds (91.2% of the total number of issued Bonds) were allocated to Retail Investors, out of a total number of 680,773 Bonds that were validly requested (specifically, a 67,0% of the demand expressed in the specific category of investors and the specific yield was satisfied) and
- b) 44,034 Bonds (8.8% of the total number of issued Bonds) were allocated to Qualified Investors, out of a total number of 308,951 Bonds that were validly requested (specifically, a 14.3% of the demand expressed in the specific category of investors and the specific yield was satisfied).

Out of the 44,034 Bonds that were allocated to Qualified Investors, the following Underwriters have received for their own account 20,434 Bonds as follows:

Underwriter	Allocated Bonds
ALPHA BANK S.A.	4,819
EUROBANK S.A.*	4,050
NATIONAL BANK OF GREECE S.A.	4,016
PIRAEUS BANK	4,016
OPTIMA BANK A.E.	3,212
EUROXX SECURITIES S.A	321
Total	20,434

*34 Bonds were subscribed due to a technical problem.

In accordance with the underwriting agreement, the Underwriters had no obligation to subscribe for Bonds.

Athens

10 July 2023

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