

**MYTILINEOS HOLDINGS S.A.**  
**FINANCIAL CALENDAR 2014 (\*)**

In its practice of providing correct and timely information to investors and pursuant to article 4.1.2 & 4.1.4.3.1 of the Athens Stock Exchange Rulebook, MYTILINEOS HOLDINGS S.A. announces its Financial Calendar of 2014:

- Announcement of the Full Year 2013 Financial Results & Annual Conference Call with Analysts:	Wednesday 26 <sup>th</sup> , March 2014
- Publication of the Full Year 2013 Financial Results:	Thursday 27 <sup>th</sup> , March 2014
- Ordinary General Meeting of Shareholders:	Wednesday 7 <sup>th</sup> , May 2014
- Ex-Dividend Date 2013:	Friday 9 <sup>th</sup> , May 2014
- Dividend beneficiaries 2013 - Record date:	Tuesday 13 <sup>th</sup> , May 2014 **
- Dividend Payout 2013:	Monday 19 <sup>th</sup> , May 2014
- Announcement of the First Quarter 2014 Financial Results:	Wednesday 21 <sup>st</sup> , May 2014
- Publication of the First Quarter 2014 Financial Results:	Thursday 22 <sup>nd</sup> , May 2014
- Annual Briefing of Analysts and Institutional Investors – “Association of Greek Institutional Investors”:	Wednesday 25 <sup>th</sup> , June 2014
- Announcement of the First Half 2014 Financial Results & Conference Call with Analysts:	Wednesday 6 <sup>th</sup> , August 2014
- Publication of the First Half 2014 Financial Results:	Thursday 7 <sup>th</sup> , August 2014
- Announcement of the Nine Month 2014 Financial Results:	Wednesday 26 <sup>th</sup> , November 2014
- Publication of the Nine Month 2014 Financial Results:	Thursday 27 <sup>th</sup> , November 2014

(\*) The Company reserves the right to change the above dates, following relevant notification of the public by amending the present.

(\*\*) The aforementioned dates regarding dividend distribution are subject to approval by the Ordinary General Meeting of the Shareholders. If there is a decision to pay out a dividend, the ex-date is before the expiration, on May 16<sup>th</sup> 2014, of the Futures Contracts that are traded in the derivatives market and have the company's share as an underlying security.

The Company would like to clarify that the results will be released before the opening of the market on Athens Stock Exchange on the release day, at the Companies website ([www.mytilineos.gr](http://www.mytilineos.gr)) as well as the website of the Athens Exchange ([www.helex.gr](http://www.helex.gr)).