

Disposal of shares in METKA

The Board of Directors of Mytilineos Holdings S.A. (the Company) announces the successful sale of a block of shares of Metal Constructions of Greece S.A. (Metka), in total 5,195,060 shares, amounting to 10.0% of the total share capital of Metka..

The disposal of the Metka shares by the Company was made via a private placement to international and domestic institutional investors by way of an accelerated bookbuild at a price of EUR 9.20 per share.

Deutsche Bank AG and HSBC Pantelakis Securities SA acted as the Global Coordinators and Joint Book-runners in relation to the offering of the Metka shares.