

27.09.2007

### **Announcement**

MYTILINEOS HOLDINGS SA informs investors in relation to the merger by absorption procedure of ALUMINIUM OF GREECE INDUSTRIAL AND COMMERCIAL S.A and DELTA MECHANICAL EQUIPMENT AND INTEGRATED PROJECTS S.A by the Company, as follows:

I. Securities and Exchange Commission Board of Directors, on its 27.09.2007 meeting was informed on the Company information bulletin equivalent document, pursuant to article 4, L. 3401/2005, available as of today, September 28, 2007, at the Shareholders Service department in the headquarters of the companies MYTILINEOS-HOLDINGS SA (5-7 Patroklou street – 15125 Maroussi), ALUMINIUM OF GREECE INDUSTRIAL AND COMMERCIAL S.A (16, Kifissias street, 15125 Maroussi) and DELTA MECHANICAL EQUIPMENT AND INTEGRATED PROJECTS S.A (51, Possidonos street, 18344 Moschato), as well as on the above mentioned companies web pages ([www.mytilineos.gr](http://www.mytilineos.gr), [www.alhellas.gr](http://www.alhellas.gr), [www.deltaproject.gr](http://www.deltaproject.gr)), the Athens Exchange webpage ([www.ase.gr](http://www.ase.gr)) and the Securities and Exchange Commission webpage ([www.hcmc.gr](http://www.hcmc.gr)).

II. By way of new announcements, the Company shall notify shareholders and investors on the merger completion date fixed by law, on the absorbed companies shares trading cessation, namely ALUMINIUM OF GREECE INDUSTRIAL AND COMMERCIAL S.A and DELTA MECHANICAL EQUIPMENT AND INTEGRATED PROJECTS S.A shares and on the negotiation starting date of the new MYTILINEOS-HOLDINGS SA shares issued due to the merger.

For more information shareholders may contact the Company Shareholders Service Department during working days and hours (tel: +30 210 68 77 389 and +30 210 68 77 493, Ms E. Pantelidou and J. Katsikadakou).