

CALL
of the Shareholders of the Joint-Stock Company named
MYTILINEOS S.A. - GROUP OF COMPANIES
Reg. nr.: 23103/06/B/90/26
to a Regular General Assembly

According to law and the Company's statutes, the Board of Directors, following a decision taken on the 29th of March 2007 session, calls the Company's Shareholders to a Regular General Assembly (having received a special permission from the Ministry of Development to conduct the assembly outside the Company's headquarters), on the 24th of April 2007, the day being Tuesday and the time 12:30 p.m., at the auditorium of the hotel GRAND BRETAGNE, Syntagma square, Athens.

AGENDA

1. Submission and approval of the Individual and Consolidated Financial Statements for the period 01/01/2006 up to 31/12/2006, as well as of the relevant report of the Board of Directors and the Chartered Auditor.
2. Approval of profit distribution for the period 01/01/2006 up to 31/12/2006.
3. Release of the members of the Board of Directors and the Auditors from any compensation responsibility for fiscal year 2006.
4. Election of a regular and a substitute chartered Auditor for the current fiscal year and designation of their fee.
5. Approval of the BOD member's fees and designation of their fee according to articles 23a and 24 of 2190/1920.
6. Various issues - Announcement.

All shareholders of the company have the right to participate in the Assembly and vote in person or through a representative. Each share is entitled to one vote.

Shareholders wishing to participate in the Assembly should bind all or part of their shares through their operator in the Intangible Securities System, and receive the relevant confirmation from him, which should be submitted at least five (5) days before the date of the Regular General Assembly to the company's offices (5-7, Patroklou street, Maroussi, postal code 151 25, Mr. Kontos Nikolaos). In case there is no operator and the shares are being kept

MYTILINEOS Holdings S.A.

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Website: www.mytilineos.gr

into the special account, the binding confirmation shall be provided by the Central Security Depository (Mavrokordatou & 17, Acharnon street).

Maroussi, March 29, 2007
The Board of Directors

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