

**MYTILINEOS HOLDINGS S.A.**

S.A. Register No. (ARMAE): 23103/06/B/90/26

**ANNOUNCEMENT**

06 September 2013

MYTILINEOS HOLDINGS S.A., after taking into consideration the broader conditions that prevail in the electricity production market, announces that its wholly-owned subsidiary PROTERGIA ELECTRICITY PRODUCTION AND TRADING S.A. intends to submit a request for the withdrawal of electricity production license no. Δ5/ΗΛ/Γ/Φ28/4/10202/01-06-2001, issued for a 436.6 MW gas-fired combined cycle power plant, in the Volos Industrial Area A. MYTILINEOS Group is currently the largest independent electricity producer, operating three gas-fired power plants totalling 1,215.08 MW of installed capacity. With this in mind, and taking into account the current market structure and dynamics, the Group's intention regarding the withdrawal of the abovementioned licence does not affect its strategic planning concerning the domestic electricity market.