

INVITATION
of the Shareholders of the Corporation (Société Anonyme Company)
MYTILINEOS HOLDINGS S.A.
to a Regular General Meeting

In accordance with the law and the Company's Articles of Incorporation, the Board of Directors invites the Shareholders of the Company to a Regular General Meeting (following special permit K2 5124/22.04.2005 obtained from the Ministry of Development for holding the Meeting outside the Company's registered office), to be held at 14:00 hours of Monday 23/05/2005 in the Meeting Facilities of the GRANDE BRETAGNE HOTEL (Syntagma Square, Athens).

AGENDA

1. Submission for approval of the Balance Sheet of the accounting period from 01/01/2004 to 31/12/2004 and of the Consolidated Financial Statements, together with the relevant Reports of the Board of Directors and Auditors' Reports.
2. Approval of the appropriation of the results of the accounting period from 01/01/2004 to 31/12/2004.
3. Release of the Members of the Board of Directors and of the Auditors from all liability for compensation regarding their actions during the accounting period from 01/01/2004 to 31/12/2004.
4. Election of one regular and one alternate Auditor for the current accounting period, and determination of their fee.
5. Approval of the fees of the members of the Board of Directors as per art. 24 of Codified Law 2190/1920, and determination of their fee for the current accounting period as per art. 23(a) of Codified Law 2190/1920.
6. Election of new Board of Directors and appointment of independent members.
7. Granting of permit, in accordance with art. 23 par. 1 of Codified Law 2190/1920, to members of the Company's Board of Directors to participate in Boards of Directors of Group companies pursuing identical or similar purposes.
8. Restructuring of the Group's organisation and miscellaneous announcements on the progress of business activities.

All Company Shareholders are entitled to participate in the General Meeting and vote, either in person or by proxy. Each share gives the right to one (1) vote.

Shareholders wishing to participate in the General Meeting must block all or part of the shares in their possession through their operator in the Dematerialised Securities System (S.A.T.), obtaining a share blocking certificate which they must deposit at least five (5) days before the date of the Regular General Meeting to the Company's offices (5-7 Patroklou Street, P.C. 151 25 Maroussi, For the attention of: Mr Nikolaos KONTOS). Where no operator has been assigned and the shares have been placed in the special account, the share blocking certificate shall be issued by the Central Securities Depository (Mavrokordatou Street & 17 Aharnon Street).

Maroussi, 25/04/2004
The Board of Directors

MYTILINEOS Holdings S.A.

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