

ANNOUNCEMENT

MYTILINEOS HOLDINGS S.A.

In accordance with the Athens Stock Exchange regulations regarding corporate announcements, Mytilineos Holdings SA announces that the date for the release of the 3Q 2007 financial statements has been moved to the 15th of November 2007 as oppose to the initially scheduled date of 8th November 2007. Said postponement was deemed necessary to accommodate the completion of the Group's corporate restructuring that was completed within the 3Q 2007. A conference call with the analysts and institutional investors will follow the same day at 17:00 (GR Time)