

**MYTILINEOS HOLDINGS S.A.**  
**Corporations Register No. (Αρ.Μ.Α.Ε.): 23103/06/Β/90/26**  
**ANNOUNCEMENT**

MYTILINEOS HOLDINGS S.A. announces that the acquisition of the wind portfolio of DONG ENERGY AS in Greece was completed on 6.11.2008 with the signing of the Share Transfer Agreement for all shares of wind energy companies “ENERGI E2 WIND S.A.” and “ENERGI E2 KARYSTIA WIND PARKS S.A.” (ex “ENERGI E2 KARYSTIA WIND PARKS ONE-PERSON LIMITED LIABILITY COMPANY”). The acquisition was carried out by “MOVAL GENERAL TRADING INDUSTRIAL MINING S.A.”, a wholly-owned subsidiary of MYTILINEOS HOLDINGS S.A. The consideration for the acquisition of 100% of the shares of “ENERGI E2 WIND S.A.” amounted to thirteen million one hundred eighty-six thousand three hundred and fifty Euro (€13,186,350), and for the acquisition of 100% of the shares of “ENERGI E2 KARYSTIA WIND PARKS S.A.” amounted to fourteen million two hundred thousand one hundred and eighty Euro (€14,200,180).

In line with the policy of contributing all energy assets of MYTILINEOS Group to ENDESA HELLAS, a joint venture of the Group with Spain’s ENDESA, the above wind parks will also be transferred to the aforementioned company.