

Press Release

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MYTILINEOS successfully completed an accelerated bookbuilt offering of 3,2 million shares in METKA

Athens, [20 November 2013]: MYTILINEOS HOLDINGS S.A. ("MYTILINEOS") announces that it has successfully completed an offering of 3,217,288 existing shares (the "Shares") in METKA SA ("METKA") generating total proceeds of c. EUR40.2 million, by way of an international private placement to institutional investors as part of an accelerated bookbuilding process (the "Transaction").

Following the Transaction, MYTILINEOS holds 50.0% + 1 Share of METKA's share capital.

MYTILINEOS has agreed to a 90 day lock-up period (subject to waiver with the consent of the Joint Bookrunners) on its remaining stake in METKA.

The Transaction was managed by Credit Agricole CIB and HSBC Bank plc who were acting as Joint Bookrunners.

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Any investment decision in connection with the Transaction must be made on the basis of all publicly available information relating to Metka, Metka shares and the Shares. Such information has not been independently verified by Credit Agricole CIB or HSBC Bank plc. The information contained in this announcement is for background purposes only and does not purport to be full or complete. No reliance may be placed for any purpose on the information contained in this announcement or its accuracy or completeness.

This announcement does not purport to identify or suggest the risks (direct or indirect) which may be associated with an investment in Metka, Metka shares or the Shares. Credit Agricole CIB and HSBC Bank plc are acting for Mytilineos Holdings SA only in connection with the Transaction and no one else, and will not be responsible to anyone other than Mytilineos Holdings SA for providing the protections offered to clients of Credit Agricole CIB and HSBC Bank plc, nor for providing advice in relation to the Shares or the Transaction.

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MYTILINEOS Group is a leading Greek industry active in Metallurgy & Mines, Energy and EPC Projects. Established in Greece in 1990, the Group's holding company, MYTILINEOS HOLDINGS S.A., is listed on the Athens Exchange, has a consolidated turnover in excess of €1.5 billion and employs some 2,500 people directly and many more indirectly in Greece and abroad. For more details, please visit the Group's website at: **www.mytilineos.gr**.