

MYTILINEOS HOLDINGS S.A.
FINANCIAL CALENDAR 2012 (*)

In its practice of providing correct and timely information to investors and pursuant to article 4.1.2 & 4.1.4.3.1 of the Athens Stock Exchange Rulebook, MYTILINEOS HOLDINGS S.A. announces its Financial Calendar of 2012:

- Announcement of the Full Year 2011 Financial Results:	Wednesday 28 th , March 2012
- Publication of the Full Year 2011 Financial Results & Annual Conference Call with Analysts:	Thursday 29 th , March 2012
- Ordinary General Meeting of Shareholders:	Tuesday 8 th , May 2012
- Ex-Dividend Date 2011:	Thursday 10 th , May 2012
- Dividend beneficiaries 2011 - Record date:	Monday 14 th , May 2012 **
- Announcement of the First Quarter 2012 Financial Results:	Thursday 17 th , May 2012
- Publication of the First Quarter 2012 Financial Results:	Friday 18 th , May 2012
- Dividend Payout 2012:	Friday 18 th , May 2012
- Annual Briefing of Analysts and Institutional Investors – "Association of Greek Institutional Investors":	Wednesday 27 th , June 2012
- Announcement of the First Half 2012 Financial Results:	Wednesday 8 th , August 2012
- Publication of the First Half 2012 Financial Results & Conference Call with Analysts:	Thursday 9 th , August 2012
- Announcement of the Nine Month 2012 Financial Results:	Wednesday 21 st , November 2012
- Publication of the Nine Month 2012 Financial Results:	Thursday 22 nd , November 2012

(*) The Company reserves the right to change the above dates, following relevant notification of the public by amending the present.

(**) In accordance with the ATHEX Rulebook, starting on 01.01.2009, corporate actions take place based on "record dates", replacing the "trade date" rule. Based on the new rule, beneficiaries of the corporate action (in this case of the dividend) are those investors who are registered in the D.S.S. on the relevant record date.

The fiscal year 2011 dividend will be paid out through Piraeus Bank on Friday 18th, May 2012. Piraeus Bank will credit the operators' accounts, which in turn will credit the beneficiaries' accounts.

In any case the dividend 2011 will take place prior to 18th of May, 2012, which signifies the expiration date for the Futures Contracts on the Company's stock and on the FTSE/ATHEX 20 index in which it is included.

The aforementioned dates referring to dividend distribution are subject to the BOD proposal.

The Company would like to clarify that the results will be released before the opening of the market on Athens Stock Exchange on the release day, at the Companies website (www.mytilneos.gr) as well as the website of the Athens Exchange (www.ase.gr).