

INVITATION
of the Shareholders of the Corporation (Société Anonyme Company)
MYTILINEOS HOLDINGS S.A.
to an Extraordinary General Meeting

In accordance with the law and the Company's Articles of Incorporation, the Board of Directors, following its resolution taken in its meeting of 5 October 2007, invites the Shareholders of the Company to an Extraordinary General Meeting to be held at 13:00 hours of Tuesday 30 October 2007 at the Company's headquarters in Maroussi, Attica (5-7 Patroklou Street). If the quorum required by the law is not established, the Board of Directors hereby invites the Shareholders of the Company to a 1st Repeat General Meeting to be held at 13:00 hours of Monday 12 November 2007, and to a 2nd Repeat General Meeting to be held at 13:00 hours of Monday 26 November 2007, both Repeat Meetings to be held at the Company's headquarters in Maroussi, Attica (5-7 Patroklou Street).

AGENDA

Item 1: Issue of new shares with corresponding reduction of their nominal value (split) and share capital increase through the capitalisation of reserves for the purpose of rounding the new nominal value of the shares. Respective amendment of article 5 of the Company's Articles of Incorporation.

Item 2: Amendment of articles 5, 6, 7, 8, 9, 10, 11, 12, 14, 15, 16, 20, 21, 22, 23, 26, 28, 30, 31, 33 of the Company's Articles of Incorporation, to ensure their harmonisation with the applicable provisions of Codified Law 2190/1920 and with the legislation in force on sociétés anonymes in general.

Item 3: Other matters - Announcements.

All Company Shareholders are entitled to participate in the General Meeting and vote, either in person or by proxy. Each share gives the right to one (1) vote.

Shareholders wishing to participate in the General Meeting must block all or part of the shares in their possession through their operator in the Dematerialised Securities System (S.A.T.), obtaining a share blocking certificate which they must deposit at least five (5) days before the date of the Extraordinary General Meeting to the Company's offices (5-7 Patroklou Street, P.C. 151 25 Maroussi, For the attention of: Mr Nikolaos KONTOS). Where no operator has been assigned and the shares have been placed in the special account, the share blocking certificate shall be issued by Central Securities Depository (Mavrokordatou Street & 17 Aharnon Street).

Maroussi, 8-10- 2007
The Board of Directors