

MYTILINEOS HOLDINGS S.A.
ANNOUNCEMENT

MYTILINEOS HOLDINGS S.A. informs the investing public that by its Decision 61/ 27.3.2012, the Director of Research, Certification and Training of the Hellenic Capital Market Commission resolved as follows: (a) To grant to the Company the authorisation to proceed with the sale of the 6,610 common registered fractional shares which resulted from the increase of the Company's share capital by the amount of EUR 5,957,141.54 through the capitalisation of share premium reserves; (b) to appoint the company INVESTMENT BANK OF GREECE S.A. as the ATHEX Member responsible for conducting the sale of these shares; and (c) that the sale of the shares shall take place on Wednesday 18th, April 2012 in accordance with clause 2.3.6 of the ATHEX Rulebook.

The starting price for the sale of the shares cannot be lower by more than two percent (2%) to the closing price for the ATHEX Session of the day immediately before the date of the sale. The Company shall announce the results of each sale period. Once the sale is completed, the Company shall inform its beneficiary shareholders in writing about the result of the sale, the amount deposited in their name with the Deposits and Loans Fund and the procedure, including the supporting documents required, which they must follow for collecting this amount.

For more details or clarifications, Shareholders should contact the Company's Shareholders Services & Corporate Announcements Department (5-7 Patroklou Street, 15125 Maroussi, tel. 210 6877493).